



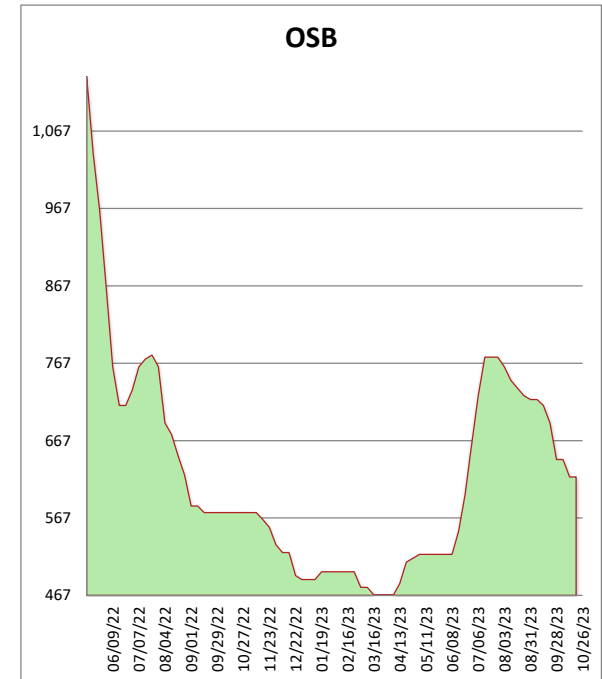
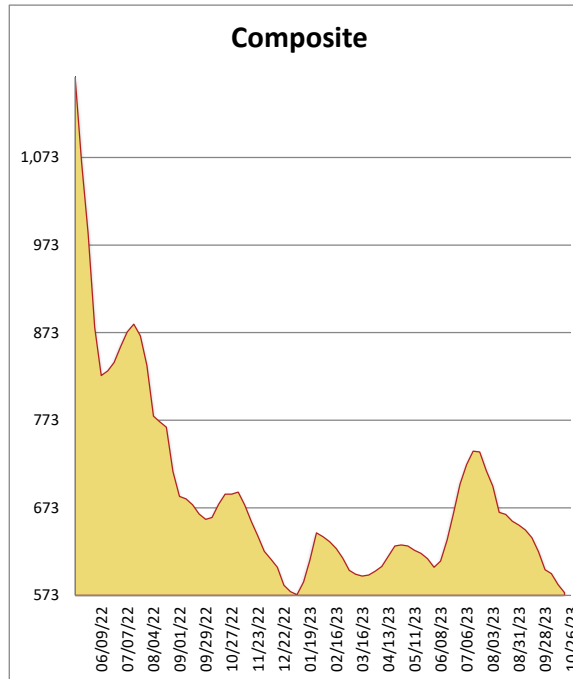
1-800-231-2310

Northwest Framing Lumber Brief

10/26/23

All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

	This Week	Weekly Change	Last Year
2x4 2/BTR KD DF	515	-40	705
2x6 2/BTR KD DF	465	-20	770
2x10 2/BTR KD DF	635	-10	745
4x12 2/BTR GRN DF S4S	900	0	925
2x4 104 5/8" 2/BTR KD DF	455	-5	620
2x6 104 5/8" 2/BTR KD DF	490	-5	695
2x6 116 5/8" 2/BTR KD DF	485	-5	590
4X8 15/32 OSB	515	0	420
4X8 23/32 OSB T&G	725	0	728
Composite Average	576	-09	689



I'm not sure how many synonyms there are for "grind" but we may have used them all over the last several months. "Toil" is defined as a prolonged grind, and if you add a couple of letters to "toil" you can aptly describe this market as being in the toilet. Sounds about right to me. Lumber continues to see price erosion across almost all species. Mills are struggling to find buyers willing to replenish more than what they absolutely need. Secondaries are running things ultra lean, so finding a mixed load might mean multiple stops. Panels are mixed, with OSB trying to stay firm especially in western markets, while SYP plywood is giving up ground. This undersupplied market will at some point catch us all flat-footed, but not likely anytime real soon. Plan ahead though - it's tough finding a lot of things for quick shipment.